**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 5 July 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL236”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 6 July 2022

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL236

**Nominal Issued** R228,000,000.00

**Issue Price** 100%

**Coupon** 10.223% (15.29% MINUS 3 Month JIBAR as at 06 July 2022 of 5.067%) 10.282% for the first Interest Period commencing on 6 July 2022, thereafter15.29% MINUS 3 Month JIBAR with a minimum of zero (per aps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 July 2024

**Books Close Date** 27 December, 27 March, 26 June, 26 September

**Interest Payment Date(s)** 6 January, 6 April, 6 July, 6 October

**Last Day to Register** By 17:00 on26 December, 26 March, 25 June, 25 September

**Issue Date** 6 July 2022

**Date Convention** Following

**Interest Commencement Date** 6 July 2022

**First Interest Payment Date** 6 October 2022

**ISIN No.** ZAG000187899

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL236%20PricingSupplement0607.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL236%20PricingSupplement0607.pdf)

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The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000